

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Celamin Holdings Ltd

ACN/ARSN 139 255 771

1. Details of substantial holder (1)

Name Lion Manager Pty Ltd

ACN/ARSN (if applicable) 078 018 934

The holders became substantial holders on 20/12/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of Securities	Person's votes	Voting power
Ordinary	7,293,426	7,293,426	5.50%

3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Lion Manager Pty Ltd	Registered holder	7,293,426
Robin Anthony Widdup	Director and Shareholder of Lion Manager Pty Ltd	7,293,426

4. Details of present relevant Holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Lion Manager Pty Ltd	Lion Manager Pty Ltd	Lion Manager Pty Ltd	7,293,426

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Lion Manager Pty Ltd	16/11/2018	\$15,000		600,000
Lion Manager Pty Ltd	20/12/2018	Issue of shares to Lion Manager Pty Ltd, pursuant to Resolution 6 of the Notice of Annual General Meeting, approved by Celamin shareholders on 26 November 2018		3,786,760

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association

6. Addresses

The addresses of persons named in this form are as follows:

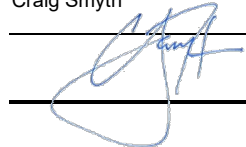
Name	Address
Lion Manager Pty Ltd	Level 2, 175 Flinders Lane, Melbourne, VIC, 3000, Australia

Signature

print name Craig Smyth

capacity COMPANY SECRETARY

sign here



Date 02/01/2019