



Completion of Share Consolidation

Celamin Holdings NL (ASX: CNL) (*Celamin, the Company*) is pleased to advise that it has completed the consolidation of its issued capital on a one (1) for one-hundred (100) basis (the "Consolidation"). The Consolidation was approved by shareholders at the Annual General Meeting of the Company held on 28 May 2018.

As a result of the Consolidation, the post-consolidation securities in the Company is as follows:

Security	Pre-Consolidation Securities	Post-Consolidation Securities	Pre-Consolidation Option Exercise Price / Partly Paid Shares Unpaid Amount	Post-Consolidation Option Exercise Price / Partly Paid Shares Unpaid Amount
CNL Fully Paid Ordinary Shares*	8,958,498,854	89,585,055	N/A	N/A
CNLCA Partly Paid Shares*	14,887,796	148,884	\$0.10 (10 cents)	\$10 (10 dollars)**
CNLOA Unlisted Options Expiring 11 July 2020*	865,660,939	8,656,616	\$0.002 (0.2 cents)	\$0.20 (20 cents)
CNLOB Unlisted Options Expiring 10 January 2021*	13,502,498	135,027	\$0.002 (0.2 cents)	\$0.20 (20 cents)

**Where the consolidation resulted in a shareholder's account having an entitlement to a fraction of a fully paid ordinary share, partly paid share or option, the fraction was rounded up to the next whole number of fully paid ordinary shares, partly paid shares or options.*

***The Company's shareholders have approved a reduction of capital extinguishing the uncalled amount of \$10 per share on the Partly Paid Shares post consolidation. This reduction of capital will be effected on or about 12 June 2018 and the 148,884 Partly Paid Shares will be converted into CNL Fully Paid Ordinary Shares on that date.*

The total number of fully paid ordinary shares on issue has been reduced from 8,958,498,854 to 89,585,055 fully paid ordinary shares, and the total number of partly paid shares on issue has been reduced from 14,887,796 to 148,884 partly paid shares.

The unlisted options and partly paid shares on issue have been similarly consolidated in number on a one (1) for one-hundred (100) basis with the relevant strike price for each option being increased by a factor of one-hundred (100), and the unpaid amount on each partly paid share being increased by a factor of one-hundred (100).

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Nic Clift, Non-Exec Director
Sue-Ann Higgins, Non-Exec Director
Tim Markwell, Director and Acting CEO

Company Secretary:

Melanie Leydin

Securities on Issue:

CNL: 89,585,055 ordinary shares
CNLCA: 148,884 partly paid shares
CNLOA: 8,656,616 unlisted options
CNLOB: 135,027 unlisted options

New holding statements are in the process of being despatched to shareholders to advise them of their shareholdings on a post-consolidation basis.

In accordance with the timetable for the Consolidation, normal trading in the consolidated shares will commence on Tuesday 12 June 2018. Settlement of all trades in relation to consolidated shares that have been conducted on a deferred settlement basis will occur on Thursday 14 June 2018, which will also be the first day on which normal (T+2) trades in consolidated shares will be settled.

For further information or enquiries, please contact:

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